

INVESTORS

Lathell Nutraceuticals LLC

Global Bio-Innovation & Supply

Lathell Nutraceuticals LLC is a diversified health-science and functional ingredient company focused on scalable, high-impact wellness technologies and products. Our portfolio spans medical-grade nutraceuticals, functional food ingredients, diagnostic devices, and coherence-based intelligence systems.

We operate at the intersection of:

- Metabolic health
 - Functional nutrition
 - Advanced diagnostics
 - Longevity science
 - Institutional wellness programs
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INVESTMENT THESIS

Lathell Nutraceuticals is positioned to benefit from three converging global trends:

1. **Rising chronic disease burden** (diabetes, cardiovascular disease, kidney disease, obesity)
2. **Global reformulation of food and nutrition systems**
3. **Shift from treatment to prevention and diagnostics**

Our product strategy addresses these trends through:

- Very-low-glycemic sugar and sodium replacements
 - Targeted condition-specific nutraceuticals
 - Diagnostic and biological age assessment devices
 - Scalable B2B and institutional supply models
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CORE BUSINESS SEGMENTS

1. Functional Ingredients (Industrial Supply)

Flagship platforms:

- **SAFE SUGAR™** – Very-low-glycemic sugar replacement
- **SAFE SALT™** – Sodium-free and reduced-sodium salt platform

Target markets:

- Food & beverage manufacturers
- Institutional nutrition programs
- Government and healthcare reformulation initiatives

Revenue model:

- Bulk ingredient supply
 - Long-term procurement contracts
 - Licensing and co-manufacturing agreements
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2. Condition-Focused Nutraceutical Portfolio

Lathell maintains a large, diversified product portfolio targeting:

- Metabolic & glycemic health
- Kidney & urinary health
- Gout & uric acid
- Cardiovascular support
- Sleep, stress & mood
- Pain & inflammation
- Longevity & cellular aging

These products support:

- Direct-to-consumer channels
- Distributor networks
- Institutional wellness programs
- White-label & licensing partners

Revenue model:

- Branded product sales
 - Wholesale & distribution
 - Licensing and regional exclusivity
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3. Diagnostic & Monitoring Devices

Devices include:

- **BioAge™ Device** – Biological age analyzer
- **BSS™ (Bio-Signal Stability Scanner)** – Physiological stability monitoring platform

These technologies support:

- Personalized wellness programs
- Institutional health assessment
- Preventive care models

Revenue model:

- Device sales
 - Subscription software (future expansion)
 - Institutional deployment
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4. Coherence Intelligence Division (LCIE™)

The Lathell Coherence Intelligence Ecosystem (LCIE™) is a non-clinical intelligence framework supporting:

- Organizational coherence
- Biological stability concepts
- Long-term system optimization

This division supports:

- Strategic modeling
 - Institutional system design
 - Long-term IP development
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MARKET OPPORTUNITY

Global addressable markets include:

- Nutraceuticals: **\$650+ billion by 2030**
- Functional foods: **\$500+ billion**
- Diabetes & metabolic care: **\$1+ trillion**
- Longevity & aging science: **\$300+ billion**

Lathell's product architecture allows entry into:

- Consumer markets
 - B2B ingredient supply
 - Institutional programs
 - Government procurement
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COMPETITIVE ADVANTAGES

- Broad and diversified product portfolio
 - Proprietary formulations and naming assets
 - Functional ingredient platforms (SAFE SUGAR™, SAFE SALT™)
 - B2B and institutional positioning
 - Regulatory-conscious development
 - Scalable manufacturing model
 - Global distribution strategy
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REVENUE MODELS

Lathell operates multiple revenue streams:

- Direct product sales
- Bulk ingredient supply

- Distribution agreements
- White-label partnerships
- Licensing & territorial exclusivity
- Institutional procurement
- Device sales

This multi-channel approach reduces dependency on any single market.

USE OF INVESTMENT CAPITAL

Capital is deployed toward:

- Manufacturing scale-up
 - Regulatory filings and compliance
 - International distribution
 - Clinical validation and data generation
 - Intellectual property protection
 - Device development
 - Institutional partnership expansion
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PARTNERSHIP & INVESTMENT STRUCTURE

Investment opportunities may include:

- Equity participation
- Regional distribution rights
- Manufacturing joint ventures
- Strategic licensing
- Institutional pilot programs

Opportunities are evaluated on:

- Geographic scope
 - Industry sector
 - Strategic value
 - Capital participation
 - Long-term alignment
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RISK MANAGEMENT

Lathell manages risk through:

- Product diversification
- Multiple revenue channels
- Conservative claims structure

- Regulatory-aligned labeling
 - IP asset protection
 - Controlled partner access
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INVESTOR CONTACT

For investor inquiries, partnership discussions, or strategic proposals:

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Please include:

- Organization name
 - Country
 - Investment or partnership type
 - Area of interest (ingredients, devices, nutraceuticals)
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